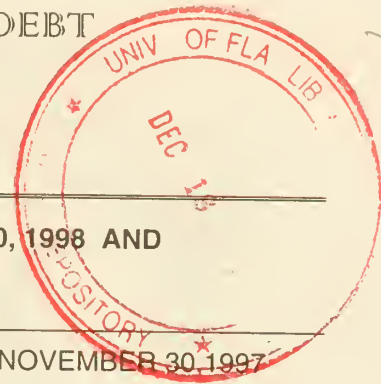




MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

NOVEMBER 30, 1998

(Details may not add to totals)



**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1998 AND
COMPARATIVE FIGURES FOR NOVEMBER 30, 1997**

(Amount in millions of dollars)

Title	NOVEMBER 30, 1998		NOVEMBER 30, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 4.918	\$685,481	¹ 5.444	\$718,906
Treasury Notes.....	6.239	1,974,251	6.404	2,079,406
Treasury Bonds.....	8.645	621,166	8.823	587,335
Treasury Inflation-Indexed Notes.....	3.641	50,473	3.616	32,952
Treasury Inflation-Indexed Bonds.....	3.710	17,001	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.437	3,363,372	³ 6.636	3,433,599
Nonmarketable:				
Domestic Series.....	7.932	29,995	7.931	29,995
Foreign Series.....	6.988	34,417	7.781	34,459
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.812	163,360	6.266	122,080
United States Savings Securities.....	6.371	181,469	6.412	183,055
Government Account Series.....	6.896	1,811,934	7.336	1,622,966
Total Nonmarketable.....	6.774	2,221,176	7.186	1,992,556
Total Interest-bearing Debt.....	³ 6.572	5,584,548	³ 6.838	5,426,155
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		531		535
Subject to the Statutory Debt Limit.....		6,900		35,932
Total Noninterest-bearing Debt.....		7,431		36,467
Total Public Debt Outstanding.....		5,591,979		5,462,622

TABLE II -- STATUTORY DEBT LIMIT, NOVEMBER 30, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,591,979
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	531
Unamortized Discount ⁴	69,422
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,507,026
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	198
Total Debt Subject to limit.....	5,507,224
Statutory Debt Limit ⁵	5,950,000
Balance of Statutory Debt Limit.....	442,776

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Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a							
Marketable:							
Treasury Bills (Maturity Value): ^{6 c}							
CUSIP:	Yield:						
912795 AT8	5.110	06/04/98	12/03/98	12/03/98	11,186	20,093	
	4.800	09/03/98			8,907		
912794 5C4	5.180	12/11/97	12/10/98	12/10/98	18,011	38,630	
	5.155	06/11/98			11,571		
	4.790	09/10/98			9,048		
912795 AU5	5.065	06/18/98	12/17/98	12/17/98	11,246	20,561	
	4.740	09/17/98			9,315		
AV3	5.120	06/25/98	12/24/98	12/24/98	11,885	23,045	
	4.635	09/24/98			11,160		
AW1	5.055	07/02/98	12/31/98	12/31/98	12,154	24,023	
	4.430	10/01/98			11,868		
BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	40,972	
	5.010	07/09/98			12,181		
	4.155	10/08/98			10,954		
AX9	5.025	07/16/98	01/14/99	01/14/99	11,213	23,188	
	3.905	10/15/98			11,975		
AY7	5.045	07/23/98	01/21/99	01/21/99	11,135	47,375	
	3.850	10/22/98			11,240		
	4.670	11/03/98			25,000		
AZ4	5.015	07/30/98	01/28/99	01/28/99	11,562	23,157	
	4.070	10/29/98			11,595		
BT7	4.965	02/05/98	02/04/99	02/04/99	19,190	42,558	
	5.030	08/06/98			11,967		
	4.425	11/05/98			11,401		
BA8	4.940	08/13/98	02/11/99	02/11/99	11,457	23,422	
	4.470	11/12/98			11,965		
BB6	4.945	08/20/98	02/18/99	02/18/99	11,863	23,485	
	4.400	11/19/98			11,622		
BC4	4.940	08/27/98	02/25/99	02/25/99	11,299	22,975	
	4.450	11/27/98			11,677		
BU4	5.125	03/05/98	03/04/99	03/04/99	17,973	29,664	
	4.830	09/03/98			11,691		
BD2	4.790	09/10/98	03/11/99	03/11/99	11,326	11,326	
BE0	4.755	09/17/98	03/18/99	03/18/99	11,388	11,388	
BF7	4.615	09/24/98	03/25/99	03/25/99	11,302	11,302	
BV2	5.110	04/02/98	04/01/99	04/01/99	16,751	28,012	
	4.455	10/01/98			11,261		
BG5	4.185	10/08/98	04/08/99	04/08/99	11,672	11,672	
BH3	4.090	10/15/98	04/15/99	04/15/99	12,192	12,192	
BJ9	3.865	10/22/98	04/22/99	04/22/99	11,711	11,711	
BW0	5.125	04/30/98	04/29/99	04/29/99	15,344	26,630	
	4.155	10/29/98			11,286		
BK6	4.360	11/05/98	05/06/99	05/06/99	12,255	12,255	
BL4	4.500	11/12/98	05/13/99	05/13/99	11,825	11,825	
BM2	4.430	11/19/98	05/20/99	05/20/99	11,880	11,880	
BX8	5.150	05/28/98	05/27/99	05/27/99	15,540	27,158	
	4.430	11/27/98			11,618		
BY6	5.130	06/25/98	06/24/99	06/24/99	15,093	15,093	
BZ3	5.095	07/23/98	07/22/99	07/22/99	15,769	15,769	
CA7	5.000	08/20/98	08/19/99	08/19/99	15,756	15,756	
CB5	4.505	09/17/98	09/16/99	09/16/99	15,440	15,440	
CC3	4.055	10/15/98	10/14/99	10/14/99	16,670	16,670	
CD1	4.400	11/12/98	11/12/99	11/12/99	16,254	16,254	
Total Treasury Bills.....					685,481	685,481	
Treasury Notes: ^{7 d}							
CUSIP:	Series:	Interest Rate:					
912827 N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	
XE7	A	8-7/8 ⁸	02/15/89	02/15/99	02/15-08/15	9,720	
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178	
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	
XN7	B	9-1/8 ⁸	05/15/89	05/15/99	05/15-11/15	10,047	
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes—Continued:								
CUSIP:	Series:	Interest Rate:						
912827 2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575		18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101		13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862		17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839		16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397		12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215		17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836		12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487		17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152		12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824		16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934		11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051		17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523		12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747		16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229		12,229
3U4	Y	5-3/8	02/02/98	01/31/00	01/31-07/31	17,502		17,502
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496		12,496
3Y6	Z	5-1/2	03/02/98	02/29/00	02/28-08/31	17,776		17,776
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188		13,188
4A7	AB	5-1/2	03/31/98	03/31/00	03/31-09/30	17,206		17,206
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433		12,433
4C3	AC	5-5/8	04/30/98	04/30/00	04/30-10/31	15,634		15,634
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752		12,752
4G4	AD	5-1/2	06/01/98	05/31/00	05/31-11/30	16,580		16,580
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464		12,464
4J8	AE	5-3/8	06/30/98	06/30/00	06/30-12/31	14,939		14,939
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339		12,339
4M1	AF	5-3/8	07/31/98	07/31/00	01/31-07/31	18,683		18,683
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081		11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053		18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922		11,922
4Q2	AG	5-1/8	08/31/98	08/31/00	02/28-08/31	20,029		20,029
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011		12,011
4R0	AH	4-1/2	09/30/98	09/30/00	03/31-09/30	19,268		19,268
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080		12,080
4T6	AJ	4	11/02/98	10/31/00	04/30-10/31	20,525		20,525
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520		11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036		16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357		12,357
4W9	AK	4-5/8	11/30/98	11/30/00	05/31-11/30	20,158		20,158
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821		12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313		11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367		15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
4E9	T	5-5/8	05/15/98	05/15/01	05/15-11/15	12,874		12,874
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714		11,714

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:							
CUSIP:	Series:	Interest Rate:					
912827 2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	12,231
G55	B	6-3/8 ⁸	08/17/92	08/15/02	02/15-08/15	23,859	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	12,732
3J9	M	5-7/8 ⁸	09/30/97	09/30/02	03/31-09/30	12,807	12,807
3L4	N	5-3/4 ⁸	10/31/97	10/31/02	04/30-10/31	11,737	11,737
3Q3	P	5-3/4 ⁸	12/01/97	11/30/02	05/31-11/30	12,121	12,121
3S9	Q	5-5/8 ⁸	12/31/97	12/31/02	06/30-12/31	12,052	12,052
3V2	C	5-1/2 ⁸	02/02/98	01/31/03	01/31-07/31	13,101	13,101
J78	A	6-1/4 ⁸	02/16/93	02/15/03	02/15-08/15	23,563	23,563
3Z3	D	5-1/2 ⁸	03/02/98	02/28/03	02/28-08/31	13,670	13,670
4B5	E	5-1/2 ⁸	03/31/98	03/31/03	03/31-09/30	14,173	14,173
4D1	F	5-3/4 ⁸	04/30/98	04/30/03	04/30-10/31	12,573	12,573
4H2	G	5-1/2 ⁸	06/01/98	05/31/03	05/31-11/30	13,132	13,132
4K5	H	5-3/8 ⁸	06/30/98	06/30/03	06/30-12/31	13,127	13,127
L83	B	5-3/4 ⁸	08/16/93	08/15/03	02/15-08/15	28,011	28,011
4N9	J	5-1/4 ⁸	08/17/98	08/15/03	02/15-08/15	19,852	19,852
4U3	K	4-1/4 ⁸	11/16/98	11/15/03	05/15-11/15	18,626	18,626
N81	A	5-7/8 ⁸	02/15/94	02/15/04	02/15-08/15	12,955	12,955
P89	B	7-1/4 ⁸	05/16/94	05/15/04	05/15-11/15	14,440	14,440
Q88	C	7-1/4 ⁸	08/15/94	08/15/04	02/15-08/15	13,346	13,346
R87	D	7-7/8 ⁸	11/15/94	11/15/04	05/15-11/15	14,374	14,374
S86	A	7-1/2 ⁸	02/15/95	02/15/05	02/15-08/15	13,835	13,835
T85	B	6-1/2 ⁸	05/15/95	05/15/05	05/15-11/15	14,740	14,740
U83	C	6-1/2 ⁸	08/15/95	08/15/05	02/15-08/15	15,003	15,003
V82	D	5-7/8 ⁸	11/24/95	11/15/05	05/15-11/15	15,210	15,210
W81	A	5-5/8 ⁸	02/15/96	02/15/06	02/15-08/15	15,514	15,514
X80	B	6-7/8 ⁸	05/15/96	05/15/06	05/15-11/15	16,015	16,015
Y55	C	7 ⁸	07/15/96	07/15/06	01/15-07/15	22,740	22,740
Z62	D	6-1/2 ⁸	10/15/96	10/15/06	04/15-10/15	22,460	22,460
2J0	B	6-1/4 ⁸	02/18/97	02/15/07	02/15-08/15	13,104	13,104
2U5	C	6-5/8 ⁸	05/15/97	05/15/07	05/15-11/15	13,958	13,958
3E0	D	6-1/8 ⁸	08/15/97	08/15/07	02/15-08/15	25,637	25,637
3X8	B	5-1/2 ⁸	02/17/98	02/15/08	02/15-08/15	13,583	13,583
4F6	C	5-5/8 ⁸	05/15/98	05/15/08	05/15-11/15	27,191	27,191
4V1	D	4-3/4 ⁸	11/16/98	11/15/08	05/15-11/15	13,488	13,488
Total Treasury Notes.....						1,974,251	1,974,251
Treasury Bonds: ^{7 d}							
CUSIP:		Interest Rate:					
912810 BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22) 4,224
				05/15/00 ⁹			
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15) 4,234
				02/15/02 ⁹			
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	1,495
				11/15/02 ⁹			
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	2,103
				08/15/03 ⁹			
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	5,230
				11/15/03 ⁹			
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	4,606
				05/15/04 ⁹			
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	4,201
				11/15/04 ⁹			
DM7		11-5/8 ⁸	10/30/84	11/15/04	05/15-11/15	8,302	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153) 2,494
				02/15/05 ⁹			
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987	2,987
				05/15/05 ⁹			
DQ8		12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261	4,261
DR6		10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	4,736
				11/15/05 ⁹			
DU9		9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	4,756

Loan Description		Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 CV8	13-7/8	05/15/81	05/15/11	05/15-11/15	4,609		4,609
			05/15/06 ⁹				
CY2	14	11/16/81	11/15/11	05/15-11/15	4,901		4,901
			11/15/06 ⁹				
DB1	10-3/8	11/15/82	11/15/12	05/15-11/15	11,032		11,032
			11/15/07 ⁹				
DF2	12	08/15/83	08/15/13	02/15-08/15	14,755		14,755
			08/15/08 ⁹				
DJ4	13-1/4	05/15/84	05/15/14	05/15-11/15	5,007		5,007
			05/15/09 ⁹				
DL9	12-1/2	08/15/84	08/15/14	02/15-08/15	5,128		5,128
			08/15/09 ⁹				
DN5	11-3/4 ⁸	11/15/84	11/15/14	05/15-11/15	6,006		6,006
			11/15/09 ⁹				
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668		12,668
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150		7,150
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900		6,900
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267		7,267
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824		18,824
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864		18,864
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194		18,194
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017		14,017
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456		10,456
FA1	6-3/8 ⁸	08/15/97	08/15/27	02/15-08/15	10,736		10,736
FB9	6-1/8 ⁸	11/15/97	11/15/27	05/15-11/15	22,519		22,519
FE3	5-1/2 ⁸	08/17/98	08/15/28	02/15-08/15	11,776		11,776
FF0	5-1/4 ⁸	11/16/98	11/15/28	05/15-11/15	10,947		10,947
Total Treasury Bonds.....					621,357	(191)	621,166
Treasury Inflation-Indexed Notes: ^{7 d}							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8 ⁸	07/15/97	07/15/02	16,817	361	17,178
2M3	A	3-3/8 ⁸	02/06/97	01/15/07	15,758	513	16,271
3T7	A	3-5/8 ⁸	01/15/98	01/15/08	16,812	212	17,024
Total Treasury Inflation-Indexed Notes.....					49,387	1,086	50,473
Treasury Inflation-Indexed Bonds: ^{7 d}							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8 ⁸	04/15/98	04/15/28	04/15-10/15	16,808	193	17,001
Total Treasury Inflation-Indexed Bonds.....					16,808	193	17,001
Federal Financing Bank.....		Various	Various	Various	15,000		15,000
Total Marketable.....					3,362,284	1,088	3,363,372

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series:						
Bills 12/1/98.....	05/28/98	12/01/98	12/01/98	445	.....	445
Bills 1/14/99.....	07/16/98	01/14/99	01/14/99	100	.....	100
Bills 2/4/99.....	11/20/98	02/04/99	02/04/99	200	.....	200
Bills 2/18/99.....	11/20/98	02/18/99	02/18/99	200	.....	200
Bills 3/4/99.....	11/20/98	03/04/99	03/04/99	200	.....	200
Bills 3/18/99.....	11/20/98	03/18/99	03/18/99	200	.....	200
Bills 4/1/99.....	11/20/98	04/01/99	04/01/99	200	.....	200
Bills 4/15/99.....	11/20/98	04/15/99	04/15/99	200	.....	200
Bills 4/29/99.....	11/20/98	04/29/99	04/29/99	200	.....	200
Bills 5/6/99.....	11/20/98	05/06/99	05/06/99	200	.....	200
Bills 5/20/99.....	11/20/98	05/20/99	05/20/99	200	.....	200
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(2,282)	4,976
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	46,508	(12,091)	34,417
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	48	(47)	1
Total R.E.A. Series.....	.....	.....	.....	48	(47)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	44,119	(39,420)	4,698
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	218,368	(82,657)	135,711
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(285)	15
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	31,328	(8,413)	22,915
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	638	(617)	21
Total State and Local Government Series.....	.....	.....	.....	294,752	(131,393)	163,360
United States Savings Securities:						
United States Savings Bonds:						
Series E..... ¹²	Various	On demand	At redemption	187,927	(138,453)	49,474
Series EE..... ¹²	Various	On demand	At redemption	196,739	(77,329)	119,409
Series E, EE, and I Unclassified..... ¹²	Various	On demand	At redemption	273	(607)	(333)
Series H.....	Various	On demand	Semiannually	6,411	(5,277)	1,134
Series HH.....	Various	On demand	Semiannually	16,471	(5,046)	11,425
Series H and HH Unclassified.....	Various	On demand	Semiannually	12	*	12
Series I..... ¹²	Various	On demand	At redemption	55	(*)	55
Total United States Savings Bonds.....	.....	.....	.....	407,888	(226,713)	181,175
United States Savings Notes..... ^{11 d}	Various	On demand	At redemption	1,164	(943)	221
United States Individual Retirement Bonds..... ^{13 d}	Various	On demand	At redemption	79	(65)	14
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	363	(306)	58
Total United States Savings Securities.....	.....	.....	.....	409,495	(228,026)	181,469

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,661	(14)	1,647
Airport and Airway Trust Fund.....	13,390	(2,541)	10,849
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,126	(39)	1,087
Armed Forces Retirement Home Trust Fund.....	117		117
Assessment Funds, Office of the Comptroller of the Currency.....	244		244
Assets Forfeiture Fund, Justice.....	405		405
Aviation Insurance Revolving Fund.....	71		71
Bank Insurance Fund, The.....	27,997	(180)	27,817
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2		2
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et. Al., Department of State.....	49		49
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	27		27
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7		7
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	516,279	(85,676)	430,603
Claims Court Judges Retirement Fund.....	7		7
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Fields Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	94		94
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	3		3
Conditional Gift Fund, General, Department of State.....	3		3
Contributions, American Battle Monuments Commission.....	6		6
Cooperative Fund (Papago), Bureau of Indian Affairs.....	34	(6)	28
Court of Veterans Appeals Retirement Fund.....	4		4
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	591		591
Department of Defense Military Retirement Fund.....	162,874	(12,125)	150,749
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	9		9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,680		1,680
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	5	(5)	*
District of Columbia Judges Retirement Fund.....	6		6
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,760	(2,722)	6,038
Employees' Life Insurance Fund, Office of Personnel Management.....	19,657		19,657
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	15	(*)	15
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	1		1
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,926		15,926
Export-Import Bank of the United States, Liquidating Account.....	722	(4)	718
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,307		1,307
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	405		405
Federal Disability Insurance Trust Fund.....	91,809	(14,265)	77,543
Federal Hospital Insurance Trust Fund.....	135,901	(18,381)	117,520
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	155		155
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	8		8
FHA - Liquidating Account, Housing and Urban Development.....	15,048		15,048
Federal Old-Age and Survivors Insurance Trust Fund.....	735,996	(79,625)	656,371
Federal Ship Financing Escrow Fund, Maritime Administration.....	268	(54)	214
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	20	(13)	7
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	144	(96)	48
Federal Supplemental District of Columbia Pension Fund.....	328		328
Federal Supplementary Medical Insurance Trust Fund.....	73,545	(33,013)	40,532

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Service Retirement and Disability Fund.....	9,664	(86)	9,578
FSLIC Resolution Fund, The.....	2,076		2,076
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*		*
General Post Fund, National Homes, Department of Veterans Affairs.....	48		48
German Democratic Republic Settlement Fund.....	8		8
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	*	(*)	*
Gifts and Donations, National Endowment for the Humanities.....	*		*
Gifts and Donations, National Endowment of the Arts.....	*		*
Gifts, Central Intelligence Agency.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,582	(123)	5,459
Harbor Maintenance Trust Fund.....	1,379	(180)	1,199
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	5,343	(77)	5,266
Highway Trust Fund.....	28,591	(1,969)	26,622
Indian Tribal Funds, Bureau of Indian Affairs.....	441	(13)	428
Individual Indian Money, Bureau of Indian Affairs.....	64	(24)	40
Inland Waterways Trust Fund.....	373	(15)	358
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	5	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	41		41
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42		42
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	119		119
Judicial Survivors Annuities Fund.....	316	(13)	303
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,325	(36)	1,289
Library of Congress Gift Fund.....	5		5
Library of Congress Trust Fund.....	23		23
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	24		24
National Archives Gift Fund, National Archives and Records Administration.....	2		2
National Archives Trust Fund, National Archives and Records Administration.....	16		16
National Credit Union Share Insurance Fund.....	3,794		3,794
National Institutes of Health Conditional Gift Fund.....	*		*
National Institutes of Health Unconditional Gift Fund.....	11	(1)	9
National Security Education Trust Fund.....	52		52
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,265	(394)	11,872
National Service Trust, Corporation for National and Community Services.....	409	(9)	400
Native American Institutions Endowment Fund.....	18		18
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	49		49
Nuclear Waste Disposal Fund, Department of Energy.....	11,472	(179)	11,292
Office of Naval Records and History Fund.....	1		1
Oil Spill Liability Trust Fund.....	1,122	(3)	1,118
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	19		19
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	15		15
Overseas Private Investment Corporation.....	35		35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,986	(125)	2,861
Panama Canal Commission Compensation Fund.....	85	(10)	75
Panama Canal Commission Dissolution Fund.....	6		6
Patients Benefit Fund, National Institutes of Health.....	1		1
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	268		268
Payments to Copyright Owners, Copyright Office, Library of Congress.....	568		568
Pension Benefit Guaranty Corporation.....	15,361	(6,684)	8,676
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	20	(*)	20

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*		*
Prison Industries Fund, Department of Justice.....	41		41
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	139		139
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3		3
Railroad Retirement Account.....	32,008	(11,979)	20,029
Railroad Retirement Supplemental Account.....	50	(7)	44
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	31		31
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor.....	3		3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	8		8
Reserve Mobilization Income Insurance Fund, Defense.....	21	(*)	21
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	15		15
Saving Association Insurance Fund, The.....	9,787		9,787
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	17		17
Seized Assets Fund, Justice.....	609		609
Servicemen's Group Life Insurance Fund.....	4		4
Smithsonian Endowment Fund, Smithsonian Institution.....	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,356	(430)	1,926
Special Investment Account.....	1,054		1,054
Suspense, United States Customs Service.....	348		348
Tax Court Judges Survivors Annuity Fund.....	7	(*)	7
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	27,791		27,791
Treasury Deposit Funds.....	94	(19)	75
Treasury Forfeiture Fund.....	128		128
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41	(3)	38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	62	(1)	61
Trust Fund, United States Information Agency.....	1		1
Unconditional Gift Fund, Department of State.....	*		*
Unearned Copyright Fees, Library Of Congress.....	2		2
Unemployment Trust Fund.....	80,332	(9,111)	71,222
United States Government Life Insurance Fund, Department of Veterans Affairs.....	89	(5)	84
United States Naval Academy General Gift Fund.....	7	(*)	7
United States Naval Academy Museum Fund.....	2		2
United States Trustee System Fund, Justice.....	116		116
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,773		1,773
Utah Reclamation Mitigation and Conservation Account, Interior.....	87		87
Vaccine Injury Compensation Trust Fund.....	1,300	(11)	1,289
Veterans Reopened Insurance Fund.....	526	(17)	510
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,658	(43)	1,615
Vietnam Claims Fund, Financial Management Service.....	*		*
Voluntary Separation Incentive Fund, Defense.....	876	(6)	871
Wage and Hour and Public Contracts Restitution Fund, Labor.....	7		7
War-Risk Insurance Revolving Fund, Maritime Administration.....	29		29
Total Government Account Series.....	2,092,275	(280,341)	1,811,934
Total Nonmarketable.....	2,873,073	(651,897)	2,221,176
Total Interest-bearing Debt.....	6,235,357	(650,809)	5,584,548
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....		¹⁵	269
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....		¹⁶	65
Silver Certificates (Act of June 24, 1967).....		¹⁷	185
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			531
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....		^{b e}	1,669
United States Savings Stamps.....			45
Matured Treasury Bonds, at various interest rates.....			62
Matured Treasury Notes, at various interest rates.....			66
Matured United States Savings Bonds.....			5,004
Matured United States Savings Notes.....			47
Other.....			7
Total Subject to the Statutory Debt Limit.....			6,900
Total Noninterest-bearing Debt.....			7,431
Total Public Debt Outstanding.....			5,591,979

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, NOVEMBER 30, 1998
 [Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁸	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	196
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	1
Total Unmatured debt.....					197
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					.
Total Matured debt.....					1
Total					198

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1999 ¹⁹		Fiscal Year 1998 Total
OCTOBER	Fiscal Year to Date	
\$36,743.85	\$36,743.85	\$1,535,541.02

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, NOVEMBER 30, 1998

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁰
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,602,606	3,699,200	81,600
DQ8	12	AD5	05/15/05	4,260,758	2,237,408	2,023,350	45,050
DR6	10-3/4	AG8	08/15/05	9,269,713	6,951,313	2,318,400	120,800
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,916,784	3,088,800	0
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,065,879	1,601,920	38,080
DS4	10-5/8	AC7	08/15/15	7,149,916	6,971,356	178,560	20,800
DT2	9-7/8	AE3	11/15/15	6,899,859	5,819,859	1,080,000	171,200
DV7	9-1/4	AF0	02/15/16	7,266,854	7,182,854	84,000	229,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,561,951	261,600	170,400
DX3	7-1/2	AK9	11/15/16	18,864,448	17,880,688	983,760	184,000
DY1	8-3/4	AL7	05/15/17	18,194,169	8,330,169	9,864,000	394,400
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,906,458	5,110,400	60,800
EA2	9-1/8	AN3	05/15/18	8,708,639	2,569,439	6,139,200	160,000
EB0	9	AP8	11/15/18	9,032,870	2,070,070	6,962,800	97,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,914,798	14,336,000	278,400
ED6	8-1/8	AR4	08/15/19	20,213,832	18,702,152	1,511,680	125,120
EE4	8-1/2	AS2	02/15/20	10,228,868	5,711,668	4,517,200	224,000
EF1	8-3/4	AT0	05/15/20	10,158,883	2,428,323	7,730,560	250,880
EG9	8-3/4	AU7	08/15/20	21,418,606	5,379,406	16,039,200	372,800
EH7	7-7/8	AV5	02/15/21	11,113,373	10,052,573	1,060,800	225,600
EJ3	8-1/8	AW3	05/15/21	11,958,888	6,201,448	5,757,440	164,800
EK0	8-1/8	AX1	08/15/21	12,163,482	8,361,562	3,801,920	228,480
EL8	8	AY9	11/15/21	32,798,394	11,578,644	21,219,750	258,025
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,715,990	1,636,800	68,800
EN4	7-5/8	BA0	11/15/22	10,699,626	2,813,226	7,886,400	11,200
EP9	7-1/8	BB8	02/15/23	18,374,361	11,071,961	7,302,400	163,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	19,012,852	3,896,192	46,336
ES3	7-1/2	BD4	11/15/24	11,469,662	2,450,302	9,019,360	90,720
ET1	7-5/8	BE2	02/15/25	11,725,170	2,757,170	8,968,000	131,200
EV6	6-7/8	BF9	08/15/25	12,602,007	8,826,327	3,775,680	152,320
EW4	6	BG7	02/15/26	12,904,916	12,634,616	270,300	0
EX2	6-3/4	BH5	08/15/26	10,893,818	9,293,818	1,600,000	97,600
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,109,577	1,383,600	4,800
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,332,871	2,123,200	0
FA1	6-3/8	BL6	08/15/27	10,735,756	10,394,956	340,800	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,392,139	126,400	0
FE3	5-1/2	BP7	08/15/28	11,776,201	11,773,801	2,400	0
FF0	5-1/4	BV4	11/15/28	10,947,052	10,947,052	0	0
Total Treasury Bonds.....				503,382,054	335,671,982	167,710,072	4,668,011

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁰
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:							
CUSIP:	Series:	Interest Rate:					
912827	XE7	A	8-7/8	9,719,623	6,284,423	3,435,200	123,200
	XN7	B	9-1/8	10,047,103	4,717,503	5,329,600	134,400
	XW7	C	8	10,163,644	5,755,169	4,408,475	139,700
	3H3	AK	5-3/4	17,487,287	17,269,687	217,600	0
	3K6	AL	5-5/8	16,823,947	16,604,747	219,200	0
	YE6	D	7-7/8	10,773,960	6,002,760	4,771,200	20,800
	3P5	AM	5-5/8	17,051,198	16,865,598	185,600	0
	3R1	AN	5-5/8	16,747,060	16,647,860	99,200	0
	3U4	Y	5-3/8	17,502,026	17,502,026	0	0
	YN6	A	8-1/2	10,673,033	7,555,433	3,117,600	23,600
	3Y6	Z	5-1/2	17,776,125	17,776,125	0	0
	4A7	AB	5-1/2	17,206,376	17,206,376	0	0
	4C3	AC	5-5/8	15,633,855	15,633,855	0	0
	YW6	B	8-7/8	10,496,230	5,195,430	5,300,800	86,400
	4G4	AD	5-1/2	16,580,032	16,580,032	0	0
	4J8	AE	5-3/8	14,939,057	14,939,057	0	0
	4M1	AF	5-3/8	18,683,295	18,683,295	0	0
	ZE5	C	8-3/4	11,080,646	7,060,006	4,020,640	56,960
	4Q2	AG	5-1/8	20,028,533	20,028,533	0	0
	4R0	AH	4-1/2	19,268,488	19,268,488	0	0
	4T6	AJ	4	20,524,986	20,524,986	0	0
	ZN5	D	8-1/2	11,519,682	7,064,882	4,454,800	42,400
	3M2	X	5-3/4	16,036,088	16,036,088	0	0
	4W9	AK	4-5/8	20,158,136	20,158,136	0	0
	ZX3	A	7-3/4	11,312,802	7,793,602	3,519,200	38,400
	3W0	S	5-3/8	15,367,153	15,367,153	0	0
	A85	B	8	12,398,083	8,217,358	4,180,725	54,200
	4E9	T	5-5/8	12,873,752	12,873,752	0	0
	B92	C	7-7/8	12,339,185	9,036,785	3,302,400	72,000
	D25	D	7-1/2	24,226,102	19,448,022	4,778,080	270,400
	F49	A	7-1/2	11,714,397	9,249,997	2,464,400	36,160
	G55	B	6-3/8	23,859,015	22,255,815	1,603,200	49,600
	3J9	M	5-7/8	12,806,814	12,771,614	35,200	0
	3L4	N	5-3/4	11,737,284	11,675,684	61,600	0
	3Q3	P	5-3/4	12,120,580	11,919,780	200,800	0
	3S9	Q	5-5/8	12,052,433	12,052,433	0	0
	3V2	C	5-1/2	13,100,640	13,100,640	0	0
	J78	A	6-1/4	23,562,691	22,895,043	667,648	7,520
	3Z3	D	5-1/2	13,670,354	13,626,354	44,000	0
	4B5	E	5-1/2	14,172,892	14,172,892	0	0
	4D1	F	5-3/4	12,573,248	12,573,248	0	0
	4H2	G	5-1/2	13,132,243	13,132,243	0	0
	4K5	H	5-3/8	13,126,779	13,126,779	0	0
	L83	B	5-3/4	28,011,028	27,563,828	447,200	3,200
	4N9	J	5-1/4	19,852,263	19,852,263	0	0
	4U3	K	4-1/4	18,625,535	18,625,535	0	0
	N81	A	5-7/8	12,955,077	12,737,477	217,600	0
	P89	B	7-1/4	14,440,372	14,385,972	54,400	0
	Q88	C	7-1/4	13,346,467	12,519,267	827,200	0
	R87	D	7-7/8	14,373,760	14,373,760	0	0
	S86	A	7-1/2	13,834,754	13,806,914	27,840	0
	T85	B	6-1/2	14,739,504	14,739,504	0	0
	U83	C	6-1/2	15,002,580	15,002,580	0	0
	V82	D	5-7/8	15,209,920	15,205,120	4,800	0
	W81	A	5-5/8	15,513,587	15,509,427	4,160	0
	X80	B	6-7/8	16,015,475	16,015,475	0	0
	Y55	C	7	22,740,446	22,740,446	0	0
	Z62	D	6-1/2	22,459,675	22,459,675	0	0
	2J0	B	6-1/4	13,103,678	13,043,294	60,384	0
	2U5	C	6-5/8	13,958,186	13,922,986	35,200	4,800
	3E0	D	6-1/8	25,636,803	25,612,803	24,000	0
	3X8	B	5-1/2	13,583,412	13,583,412	0	0
	4F6	C	5-5/8	27,190,961	27,190,961	0	0
	4V1	D	4-3/4	13,488,035	13,488,035	0	0
Total Treasury Notes.....				1,007,148,375	949,028,423	58,119,952	1,163,740
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827	3A8	J	3-5/8	17,178,425	17,178,425	0	0
	2M3	A	3-3/8	16,270,893	16,270,893	0	0
	3T7	A	3-5/8	17,023,712	17,023,712	0	0
Total Inflation-Indexed Notes.....				50,473,029	50,473,029	0	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810	FD5	3-5/8	912803 BN2	17,001,103	17,001,103	0	0
Total Inflation-Indexed Bonds.....				17,001,103	17,001,103	0	0
Grand Total.....				1,578,004,562	1,352,174,538	225,830,024	5,831,751

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-Indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² Redeemable after 6 months from issue date at option of owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

¹⁹ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²⁰ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

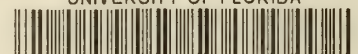
^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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